

**FILED**

MAY 30 2019

UNITED STATES BANKRUPTCY COURT  
SAN FRANCISCO, CA

WC

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**

In re:

PG&E CORPORATION and  
PACIFIC GAS AND ELECTRIC COMPANY,  
Debtors

Chapter 11

No. 19-30088 (DM)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Whitebox Multi-Strategy Partners, LP**

Name of Transferee  
Phone: (612) 355-2003  
Last Four Digits of Acct #: N/A

**Henkels & McCoy Inc.**

Name of Transferor  
Phone: (215) 283-7628  
Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

**Claim No: 3003**

**Debtor: PG&E Corporation (19-30088)**

**Date Filed: May 15, 2019**

**Whitebox Multi-Strategy Partners, LP**  
**3033 Excelsior Blvd, Ste 300**  
**Minneapolis, MN 55416**

**Total Claim Amount: \$14,171,173.53**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent  
Mark Strefling  
Partner & CEO

Date: May 28, 2019

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division  
AND TO: PG&E Corporation and Pacific Gas and Electric Company (the "Debtor"); Case No. 19-30088 (DM), Jointly Administered

**Claim No.: 3003**

Debtor: Pacific Gas and Electric Company (19-30089)

**Henkels & McCoy, Inc.** its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**WHITEBOX MULTI-STRATEGY PARTNERS LP**  
**3033 Excelsior Blvd, Ste 300**  
**Minneapolis, MN 55416**  
**Attn: Scott Speeken**

its successors and assigns ("Buyer"), all rights, title and interest in and to proof of claim number 3003 and of Seller in the principal amount of \$14,179,067.53 (the "Claim") against Debtor in the United States Bankruptcy Court, or any other court with jurisdiction over the Debtor's Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of May  
28, 2019.

HENKELS & MCCOY, INC.

By:

Name: Joseph C. Paulitis IV, CPA, CTP

Title: Vice-President of Finance

WHITEBOX MULTI-STRATEGY PARTNERS, LP

By:

Name:

Title:

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of May 28, 2019.

HENKELS & MCCOY, INC.

By: \_\_\_\_\_

Name: Joseph C. Paulitis IV, CPA, CTP

Title: Vice-President of Finance

WHITEBOX MULTI-STRATEGY PARTNERS, LP

DocuSigned by:

By: \_\_\_\_\_

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Name: Mark Strefling

Title: Partner & CEO

UNITED STATES  
BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

# 30065558 - DC

May 30, 2019  
13:57:30

TRANS OF CLAIM  
19-30088-DM11

Debtor.: PG&E CORPORATION  
Judge.: DENNIS MONTALI  
Amount.: \$25.00 CH  
Check#: 25569704338

Total-> \$25.00

FROM: DAMIEN MORRIS  
CLIFFORD CHANCE